



# Postdoc Employment at the University of Calgary

### **Primary Funding Source**

\*individual sources may vary

Faculty grant Banting SSHRC U of C grant **NSERC Fellowship Endowment CIHR** Canadian **Fellowship** Universities\* Government of Canada International Alberta Foundations\* **Innovates** International Universities\* Mitacs External Foundations\* Corporate Sponsors\* University Sponsors\* **Postdoctoral Postdoctoral** Guest

Postdoctoral Associate Postdoctoral Fellowship Holder

Guest Postdoctoral Scholar

Differences in employment status, payment, income tax, and benefits between titles are highlighted on the next page.





	Postdoctoral Associate	Postdoctoral Fellowship Holder	Guest Postdoctoral Scholar	Postdoctoral Associate + Fellowship Holder OR Guest Postdoctoral Scholar			
STATUS							
# of Appointments	1	1	1	2			
Appointments				Associate Appointment (reduced)     Fellowship Holder OR Guest Postdoctoral Scholar (depends on funding agency rules and regulations)			
U of C Employee	Yes	No	No	Yes			
Collective Bargaining Agreement	Yes	No	No	Yes			
PAYMENT							
Minimum	\$40,000/year	\$40,000/year	\$40,000/year	5% of original Associate salary /year + Stipend (from funding agency)			
Туре	Salary	Stipend	Stipend	Salary + Stipend			
Administration	U of C	U of C	Grant Agency	Associate + Fellowship Holder: U of C Associate + Guest: U of C & Funding agency			
Frequency	Semi-monthly	Semi- monthly	Varies	Associate + Fellowship Holder: Semi-monthly Associate + Guest: Semi- monthly & Funding Agency schedule			





	Postdoctoral Associate	Postdoctoral Fellowship Holder	Guest Postdoctoral Scholar	Postdoctoral Associate + Fellowship Holder OR Guest Postdoctoral Scholar			
BENEFITS							
Statutory	Canada Pension Plan (CPP); Employment Insurance (EI)	None	None	Associate Salary: CPP and El Stipend: None			
Deductions	Semi-monthly			Semi-monthly from Associate Salary			
Employer Paid	Plan C: Health, Dental, Life and Disability Insurance	None (Supervisor may reimburse)	None (Supervisor may reimburse)	Plan C: Health, Dental, Life and Disability Insurance			
INCOME TAX							
Income Taxable	Yes	Yes	Yes	Yes			
Deductions	Semi-monthly	None	None	Associate Salary: Semi- monthly Stipend: None			
Annual Tax Slip	T4	T4A	T4A	T4 (Associate Salary) & T4A (Stipend)			
FUNDING SOURCES							
*Types of Funding (*as there are too many funding sources to mention, please use this list as an example of these funding types)	Supervisor's grants; Internally funded fellowships programs (Eyes High, CSM, Institutes- ACHRI, O'Brien, Hotchkiss, Mathison Center, Libin, etc.); Endowments: Killam, Hotchkiss Family Foundation, Mathison Family Foundation, T Chen Fong, etc. Government of Canada (CFREF, CERC) etc.; Externally funded fellowships (AI, Mitacs, Heart and Stroke Foundation, Parkinson association, etc.); Sponsors (companies, universities, etc.), Alzheimer Society of Canada Heart and Stroke Foundation of Canada	Postdoctoral scholar funded through the CIHR fellowship and Banting	National funding agencies/universities (SSHRC, NSERC, National Assembly of Québec, some Canadian Universities) and International funding agencies/universities (Swiss National Science Foundation, Institute of Fundamental and Frontier Sciences, Gangneung-Wonju National University, Carlsberg foundation, CONACYT, DFG, Shenzhen University and University of Benin).				





## If you receive an External Funding Award during your Postdoctoral Associate appointment:

#### SUPPLEMENTAL COMPENSATION

- 5.13 A Postdoctoral Associate who is awarded additional external funding during the term of their Postdoctoral Associate appointment will retain their Postdoctoral Associate appointment at a reduced percentage (minimum of 5% of the original appointment) and will be extended a second appointment as a Postdoctoral Fellowship Holder or a Guest Postdoctoral Scholar to account for the additional funding. These Letters of Appointment are subject to approval of the Postdoctoral Office.
- Before signing your new contract, consider discussing with your supervisor if they may "top-up" your salary by greater than the minimum 5% required by the Collective Agreement.
- "Top-up" payments will be paid bi-monthly.

#### **INCOME TAX**

- Depending on the funding agency and regulations income tax <u>may</u> not be deducted from External Funding Award.
- Income tax **will** be deducted form your "top-up" portion.
- Review your pay stub to confirm which payments and which rules apply.
- Consider arranging tax payments through the CRA via installments if deductions are not being made.

#### CPP/EI

- CPP and EI deductions will be deducted from your "top-up" payments.
- All other deductions will depend on your funding rules and regulations.

#### **BENEFITS**

- Plan C Benefits will be maintained
- LTD disability benefits are only based on "Top-Up" payments.